

Appendix A - 2015/16 Distribution Totals - Dedicated Schools Grant - as at 20th January 2015

	School Specific Contingencies (Growth Fund, Top- Up, EOTAS etc)	DSG Funded Services within CFA	Early Years	Primary & Secondary (Excluding Nursery Classes)	Special	Total DSG	
	£	£	£	£	£	£	
2014-15 Dedicated Schools Grant	26,800,647	22,117,950	25,584,225	289,056,837	20,015,341	383,575,000	Pre-Recoupment for Post 16 Places in Special Schools
In Year Demographic Adjustments to DSG		313,264	777,834			1,091,098	Based on published changes by DfE
Revised 2014-15 Dedicated Schools Grant Baseline	26,800,647	22,431,214	26,362,059	289,056,837	20,015,341	384,666,098	Pre-Recoupment for Post 16 Places in Special Schools
Inflation	-351,000	351,000				0	Central Inflation
High Needs Block Increase	245,735				150,000	395,735	Additional High Needs Block funding to be received in 15/16
Early Years Pupil Premium (EYPP)			353,939			353,939	EYPP indicative allocation - to be adjusted in year
2 Year Old Funding (Adjustment)			-5,349,393			-5,349,393	Change to participation funding for 2 Year Olds - Allocation to be allocated in June 2015
Early Years Block Pressure			500,000			500,000	Agreed Funding of EY Structural Pressure
Transfer of Function	-1,100,000	1,100,000				0	Transfer to support High Needs Block functions
Special School Equipment	-200,000	200,000				0	Creation of Special School Equipment Budget
Carbon Reduction Commitment			2,085	519,847	18,296	540,228	Adjustment to reflect change in treatment of CRC
Minimum Funding Levels Dedicated Schools Grant				28,114,393		28,114,393	Allocation of remaining DSG funding received due to Minimum Funding Levels (MFL)
	-1,405,265	1,651,000	-4,493,369	28,634,240	168,296	24,554,902	
Estimated DSG Funded Budget Allocation Pre-Adjustments	25,395,382	24,082,214	21,868,690	317,691,077	20,183,637	409,221,000	
Growth Fund (Adjustment)	250,000	0	0	-250,000	0	0	Increase of Growth Fund to £1.75m - approved by Schools Forum - December 2014
CPH Conference Funding	-54,060	0	0	54,060	0	0	CPH Conference Funding to be delegated – to be self-funding in future years.
Copyright Licensing (Adjustment)	150,890	0	-1,472	-147,655	-1,763	0	Changes to national copyright licence agreement (currently assuming 14/15 levels plus 66.66% as per DfE Guidance) - awaiting final DfE figures.
Total Estimated DSG Budget	25,742,212	24,082,214	21,867,218	317,347,482	20,181,874	409,221,000	Totals used for initial budget distribution

Appendix B

Schools Block - Approved Formula Factors 2015-16

Formula Factor	National Criteria	Cambridgeshire Approach for 2015/16	Primary Values 2015/16	Secondary Values 2015/16
Basic Entitlement	Mandatory - Per pupil value for basic entitlement (Equivalent to Age Weighted Pupil Unit - AWPUP)	Equal Value for KS1 & KS2, Different Value for KS3 & KS4 - 15/16 values to be uplifted - final values dependent on all other factors	£2,727.68	KS3 £3,846.39 KS4 £5,000.31
Lump Sum	Lump Sum per School to a maximum of £175,000	Lump Sum to be set at £150,000 - No change	£150,000	£150,000
Split Site Lump Sum	Lump Sum to recognise additional costs for schools on more than one site.	Local Criteria - Lump Sum - Propose to increase from £25,000 to reflect costs incurred	£50,000	£50,000
Free School Meal (FSM)	Number of pupils recorded as eligible for FSM as at Oct Census	To be used as part of the deprivation funding - No change	£600	£600
Income Deprivation Affecting Children Index (IDACI)	Individual pupil postcodes mapped to IDACI and put into identified bands	To be used as part of the deprivation funding - No change		
	Band	IDACI Lower and Upper Limit	Unit Value	Unit Value
	0	0.0-0.2	£0	£0
	1	0.2-0.25	£220	£220
	2	0.25-0.3	£500	£500
	3	0.3-0.4	£500	£500
	4	0.4-0.5	£750	£750
	5	0.5-0.6	£750	£750
	6	0.6-1	£750	£750

Formula Factor	National Criteria	Cambridgeshire Approach for 2015/16	Primary Values 2015/16	Secondary Values 2015/16
English as an Additional Language (EAL)	Applies to eligible pupils recorded as EAL in their 1st; 1st or 2nd; 1st, 2nd or 3rd year in the education system	To be funded for the 1st, 2nd or 3rd year in the education system - No change	£750	£750
Primary Phase Low Attainment	Prior attainment has been identified as a proxy indicator for SEN	New Profile for Y1 & Y2 and EYFSP score below 78 points mapped to October 14 Census for pupils in Y3 to Y6. Mapping on UPN only - No change	£750	n/a
Secondary Phase Low Attainment	Prior attainment has been identified as a proxy indicator for SEN	To be applied to pupils scoring below level 4 in both English (reading or teacher assessed writing elements) or Maths at KS2 - No change	n/a	£400
Looked After Children (LAC)	Number of LAC recorded on the Children Looked After Return (SSDA903)	To be applied to qualifying pupils recorded as LAC as at March 2014 mapped to January 2014 Census - No change	£750	£750
Rates	Schools to be reimbursed based on actual cost of rates.	To fund schools based on latest estimates available. Any changes to be retrospectively amended a year in arrears - No change	Variable	Variable
Exceptional Premises	Significant additional cost greater than 1% of the school's total budget and where such costs affect fewer than 5% of the schools (including academies) in the authority.	To fund specific schools where additional exceptional premises costs previously met by the LA	Variable	Variable
Private Finance Initiative (PFI)	Funding to meet cost due to shortfall in Pupil numbers in respect of PFI school contribution to the Unitary Charge	To be funded based on actual cost to be revised annually - Revised amount to be calculated	n/a	Variable
Minimum Funding Guarantee (MFG)	Per pupil protection guaranteeing a reduction of no greater than 1.5% per pupil when compared to previous year. The following factors are excluded: Rates, Lump Sum, Pupils with Statements, Planned Changes, Early Years Funding for Nursery Classes, Post 16 Funding.	To be calculated based on final budgets. No capping/scaling to be applied.	Variable	Variable

Appendix C - 2015/16 Formula Impact

	Primary			Secondary (inc. Middle)			Total		
	Actual 2014/15	Actual 2015/16	% change	Actual 2014/15	Actual 2015/16	% change	Actual 2014/15	Actual 2015/16	% change
Basic Entitlement	£112,484,767	£129,619,484	15.2%	£109,021,455	£122,659,523	12.5%	£221,506,221	£252,279,007	13.9%
Lump Sum	£30,687,000	£30,837,500	0.5%	£4,500,000	£4,887,500	8.6%	£35,187,000	£35,725,000	1.5%
Split Site Lump Sum	£25,000	£50,000	100.0%	£0	£0	0.0%	£25,000	£50,000	100.0%
Rates	£2,888,066	£3,068,990	6.3%	£922,972	£985,605	6.8%	£3,811,038	£4,054,596	6.4%
Prior Attainment	£6,695,963	£6,606,990	-1.3%	£2,748,170	£2,849,039	3.7%	£9,444,133	£9,456,028	0.1%
Deprivation (FSM)	£3,242,401	£3,043,134	-6.1%	£1,742,909	£1,618,765	-7.1%	£4,985,310	£4,661,899	-6.5%
Deprivation (IDACI)	£4,119,842	£4,272,828	3.7%	£2,317,566	£2,305,103	-0.5%	£6,437,408	£6,577,931	2.2%
LAC	£89,788	£109,202	21.6%	£72,456	£77,483	6.9%	£162,244	£186,685	15.1%
EAL	£2,763,080	£3,076,159	11.3%	£444,313	£462,539	4.1%	£3,207,393	£3,538,697	10.3%
Exceptional Premises	£0	£102,500	New	£0	£0	New	£0	£102,500	New
PFI	£0	£0	0.0%	£163,112	£192,352	17.9%	£163,112	£192,352	17.9%
MFG	£2,007,817	£78,194	-96.1%	£2,119,360	£444,592	-79.0%	£4,127,177	£522,786	-87.3%
	£165,003,723	£180,864,981	9.6%	£124,052,313	£136,482,501	10.0%	£289,056,036	£317,347,482	9.8%

Basic Entitlement	Actual 2014/15	Actual 2015/16	Increase	% Increase
Primary	£2,433	£2,728	£295	12%
KS3	£3,431	£3,846	£415	12%
KS4	£4,461	£5,000	£539	12%
Schools receiving MFG				
Primary	99	2		
Secondary	11	3		

Please Note: These figures reflect the final figures submitted to the Education Funding Agency (EFA) on 20th January 2015. Final budgets to be received by individual academies may differ.