

Schools Budget Setting 2023-24

To: Schools Forum

Meeting Date: 14 December 2022

From: Jonathan Lewis – Service Director: Education & Martin Wade –
Strategic Finance Business Partner

Recommendations: **Funding Formula**

- a) Schools Forum are asked to note and comment on the updates to the Dedicated Schools Grant following the Autumn Statement

Notional SEN / High Needs Contingency

- b) Schools Forum are asked to comment on the proposed increases to the % of delegated budget identified as notional SEN.
- c) Schools Forum are asked to comment on the revised option for allocating the available £450k high needs contingency fund in 2022/23.

Education Functions and De-Delegations – Maintained Primary only

- d) Maintained Primary School representatives on Schools Forum are asked to approve:
 - i. the continued retention of £10 per pupil from maintained schools for services specifically provided to maintained schools.
 - ii. the continuation of the de-delegation in respect of Contingency.
 - iii. the continuation of the de-delegation in respect of Free School Meals Eligibility.
 - iv. the continuation of the de-delegation in respect of Maternity and Paternity Cover.
 - v. the continuation of the de-delegation in respect of Trade Union Facilities Time.

Growth Funding and New Schools

- e) Schools Forum are asked to approve the proposed changes to the Growth Funding policy and criteria to apply to 2023/24 only.
- f) Schools Forum are asked to note the proposed variations to pupil numbers.

Officer contact:

Name: Martin Wade

Post: Strategic Finance Business Partner

Email: martin.wade@cambridgeshire.gov.uk

Tel: 01223 699733

1. Background

- 1.1 The presentation (**Appendix 1**) accompanying this report provides information to support the 2023-24 Schools budget setting process and will cover the following areas:
- 2023/24 DSG Funding Arrangements
 - Notional SEN / High Needs Contingency - **Appendix 2 and Appendix 3** provide supporting information.
 - Retained Funding and De-Delegations (Maintained Primary only)
 - Growth Funding / New Schools - **Appendix 4** provides a summary of the latest pupil data and **Appendix 5** is the draft Growth Fund policy to be applied in 2023-24.
 - Next Steps
- 1.2 During the presentation by Officers, Members of Schools Forum will have opportunity to ask questions. Schools Forum will then be asked to comment / vote on the recommendations as required. As in previous years some items will necessitate final updates and/or decisions at the January meeting once further detail has been published.
- 1.3 The table on the following pages shows the main decision-making powers and responsibilities for items relevant at this meeting (other powers such as decisions in respect of deficits, contracts and changes to the Scheme of Financial Management do not apply to the items covered above.)

Schools Forum Roles and Responsibilities

Function	Local education authority	Schools forum	DfE role
Formula change (including redistributions)	Proposes and decides	Must be consulted	Checks for compliance with regulations
Movement of up to 0.5% from the schools block to other blocks	Proposes	Decides	Adjudicates where schools forum does not agree local authority proposal
Minimum funding guarantee (MFG)	Proposes any exclusions from MFG for application to DfE	Gives a view	Approval to application for exclusions
De-delegation for mainstream maintained schools	Proposes	Maintained primary and secondary school member representatives	Will adjudicate where schools forum does not agree local authority proposal
General Duties for maintained schools - Contribution to responsibilities that local authorities hold for maintained schools	Proposes	Would be decided by the relevant maintained school members (primary, secondary, special and PRU).	Adjudicates where schools forum does not agree local authority proposal
Central spend on and the criteria for allocating funding from: <ul style="list-style-type: none"> Growth - pre-16 pupils, including new schools set up to meet basic need, whether maintained or academy 	Proposes	Decides	Adjudicates where schools forum does not agree local authority proposal

<ul style="list-style-type: none"> Falling rolls - funding for good or outstanding schools with where growth in pupil numbers is expected within three years 			
Central spend on: <ul style="list-style-type: none"> early years block provision funding to enable all schools to meet the infant class size requirement back-pay for equal pay claims remission of boarding fees at maintained schools and academies places in independent schools for non-SEN pupils admissions servicing of schools forum Contribution to responsibilities that local authorities hold for all schools 	Proposes	Decides	Adjudicates where schools forum does not agree local authority proposal
Central spend on: <ul style="list-style-type: none"> capital expenditure funded from revenue – projects must have been planned and decided on prior to April 2013 so no new projects can be charged contribution to combined budgets – this is where the schools forum agreed prior to April 2013 a contribution from the schools budget to services which would otherwise be funded from other sources 	Proposes up to the value committed in the previous financial year and where expenditure has already been committed.	Decides for each line	Adjudicates where schools forum does not agree local authority proposal

<ul style="list-style-type: none"> existing termination of employment costs (costs for specific individuals must have been approved prior to April 2013 so no new redundancy costs can be charged) prudential borrowing costs – the commitment must have been approved prior to April 2013 			
<p>Central spend on:</p> <ul style="list-style-type: none"> high needs block provision central licences negotiated by the Secretary of State 	Decides	None, but good practice to inform forum	None