

CAMBRIDGESHIRE  
PENSION FUND

Cambridgeshire Pension Fund Investment Sub-Committee (ISC)  
12th September 2024

Action log from ISC meeting held on 23rd May 2024				
Item No.	Item	Action to be taken by	Comments	Completed
117	<p>Stewardship and Engagement Update</p> <p>a) A member inquired about the three companies that had been the subject of LAPFF voting alerts.</p> <p>b) A Member requested information on the investments the Fund holds from the Palestine Solidarity Campaign.</p> <p>c) Officers to provide information on the future timetable of the Economic Activity of Public Bodies (Overseas Matters) Bill to the Committee.</p>	Ben Barlow	<p>a) During the meeting, details regarding three managers subject to LAPFF voting alerts were shared via email, with verbal follow-up provided at the end of the meeting.</p> <p>b) Officers have shared the Fund's Israeli Holdings data with the member.</p> <p>c) More details can be found here: <a href="#">Economic Activity of Public Bodies (Overseas Matters) Bill - Parliamentary Bills - UK Parliament</a></p>	Completed
123	<p>Currency Hedging Review</p> <p>To switch the Fund's pooled JPM and IFM infrastructure mandates to currency-hedged share classes on 1st July.</p>	Ben Barlow	<p>IFM provided the relevant documentation to process the share class switch in mid-June. Following the legal review by SPB, it was signed and executed as a deed. The trade for currency hedging shares was completed on 1st July.</p> <p>JPM currency share class switch documents have been reviewed and completed before the submission deadline</p>	Ongoing

## Action log from ISC meeting held on 23rd May 2024

Item No.	Item	Action to be taken by	Comments	Completed
			on 31st August. The trade is expected to take place on 1st October.	

Action log from ISC meeting held on 29<sup>th</sup> February 2024

Item No.	Item	Action to be taken by	Comments	Completed
110	Investment Strategy Review – Implementation  Social and Affordable Housing	Ben Barlow	ACCESS has awarded the Social and Affordable Housing mandate to LGIM following the completion of the manager selection exercise conducted by Apex. The ISC members received a presentation from the manager.	Ongoing