

Month	Activity
Nov-Dec 2021	<ul style="list-style-type: none"> • Data cleanse using March 2021 data • Contribution rate modelling for Council employers (plus Police and Fire) • Issue “warm-up” valuation communication to Council employers (plus Police and Fire) • Employer valuation engagement kick-off alongside results of covenant analysis • Assumption-setting analysis and officer discussion
Jan 2022	<ul style="list-style-type: none"> • Discuss contribution rates for Council employers (plus Police and Fire) with officers and CFOs
Feb 2022	<ul style="list-style-type: none"> • Deliver virtual valuation training session to Committee
March 2022	<ul style="list-style-type: none"> • Agree initial assumptions with officers • Present initial assumptions and results of contribution rate modelling to Committee
July 2022	<ul style="list-style-type: none"> • Provision, validation and sign-off of valuation data
Sep 2022	<ul style="list-style-type: none"> • Provision of whole fund results • Provision of draft Funding Strategy Statement (FSS)
Oct 2022	<ul style="list-style-type: none"> • Discuss whole fund results with Committee • Approve draft FSS for stakeholder consultation • Employer results discussed and agreed
Nov 2022	<ul style="list-style-type: none"> • FSS released for stakeholder consultation • Share employer results and proposed contributions • Host employer forums and meetings to discuss results
Dec 2022	<ul style="list-style-type: none"> • Agree final FSS
Dec–Feb 2023	<ul style="list-style-type: none"> • Consultation and discussions with employers
Mar 2023	<ul style="list-style-type: none"> • Agree final valuation report and certified rates
April 2023 – Aug 2024	<ul style="list-style-type: none"> • Supply data and liaise with GAD on Section 13 • Discuss Section 13 results